

HGTL Securitisation Company Limited

35 Great St. Helen's
London
EC3A 6AP
United Kingdom
(the "**Issuer**")

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the "**Exchange**")

4 May 2017

NOTICE

Dear Sir/Madam

Pursuant to listing rule 8.107 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that John Paul Nowacki resigned as director of the Issuer on 27 January 2017 and Helena Whitaker was appointed as director of the Issuer on 27 January 2017.